MANAGEMENT OF PAKISTAN SUGAR MILLS ASSOCIATION FOR 2006-2008

CENTRAL EXECUTIVE COMMITTEE

1.	Mr. Shunaid Qureshi	Chairman
2.	Ch. M Zaka Ashraf	Vice Chairman
3.	Mr. Aslam Faruque	Vice Chairman
4.	Mr. Iskander M Khan	Vice Chairman
5.	Mr. Abdul Qadir Khattak	Member
6.	Mr. Imran A. Habib	Member
7.	Mian. Muhammad Rashid	Member

SECRETARIAT

MR. K. ALI QAZILBASH
SECRETARY GENERAL

RASHID PLAZA, JINNAH AVENUE
ISLAMABAD
PHONES: 051- 2270525 & 2823971
FAX: 051- 2274153
E-mail: psma_centre@hotmail.com

ZONAL COMMITTEES
2006-2008

ZONAL COMMITTEES PUNJAB

1.	Ch. M. Zaka Ashraf	Chairman
2.	Mian Shahid Sahfi	Member
3.	Mian. Suleman Shehbaz	Member

Zonal Secretariat

Lt. Col. (Retd.) Maqsood Ahmed Cheema	Secretary
Unit No. 2, Happy Homes	Tel: 042-5710190 /111-207-207
38-A, Main Gulberg, Lahore	Fax: 042-5752940

ZONAL COMMITTEE SINDH

1.	Mr. Aslam Faruque	Chairman
2.	Mr. Ahmed Ebrahim Hasham	Member
3.	Mian Kausar Hameed	Member

Zonal Secretariat

Mr. Umer Latif	Secretary
1st, Floor, Modern Motors House	Tel: 021-5686526
Beaumont Road, Karachi	Fax: 021-5680344

ZONAL COMMITTEE N.W.F.P

1.	Mr. Iskander M Khan	Chairman
2.	Abdul Qadir Khattak	Member
3.	Mr. Muhammad Tahir Iqbal	Member

Zonal Secretariat

Premier Sugar Mills &	Tel: 0937-862051-52
Distillery Co. Ltd, Mardan	Fax: 0937-862989

Annual Review
42nd Annual General Meeting
2nd Nov.'2007

Distinguished Members,

I am pleased to present you the annual review of the Pakistan Sugar Mills Association for the year ending 30th Sept'2007.

As you know, a new Trade Organization Ordinance is promulgated by the Government of Pakistan known as ordinance No. XLIII of 2006, followed by the new Trade Organization Rules 2007 through a notification, which was well contested and advised by the FPCCI and other organizations, for confirmation an ordinance is still to be issued. The Ordinance and the Rules repealed the existing Ordinance and rules including the Association's License, Memorandum and Article of Association. Organizations were asked to apply for new license renewable every three years and submit draft Memorandum and Article of Association under the frame work of the new Trade Organization Ordinance and Rules 2007.

All desired submissions have been made, pending the approval and grant of the new license, we are proceeding with this AGM under the old regulations in a normal way as allowed by the authorities. The same directive includes instructions for holding 2007-08 elections in the period Oct-Dec' 2007 so that the new elected office bearers can assume charge w.e.f. 1st Jan'2008, whose tenure shall be 9 months i.e. up to 30-09-2008.

For details reference be made to the Ministry of Commerce's instructions contained in their letter of 4th July'2007 and 19th Sept'2007. Under the Trade Organization Rules 2007, provision exists in sub rule (15) of the clause (23) the eligibility of existing office bearers for re-election. (One time only)

2006-07 The Year Under Review

Production: -

Blessed with the favourable weather conditions, availability of irrigation water and 14 percent increase in the plantation area of sugarcane, the sugarcane production showed considerable positive affects. Out of 54.9 million tonnes of sugarcane, supply to the mills was limited to 40.47 million tonnes, i.e. 73.75%.

The production of cane sugar as forecasted, ended at 3.52 million tonnes, nearly 1.0 million tonnes in excess to the production 2005-06 the deficit year. The carryover stock of 1.3 million tonnes, stored mainly at the TCP reserve stock and mill godowns made the total availability to 4.93 million tonnes with the inclusion of about 100,000 tonnes of imported sugar as against 1.6 million tonnes of sugar imported last year. Production estimates and availability against the domestic consumption remained exactly within the forecasted figures of PSMA discussed at this meeting last year.

Though sugarcane crop promised better prospects, the recovery was marginally higher than the last year's as 8.70 % against 8.60%. It could not achieve the sort of recovery of 9.15% and 9.10 % as in 2003-04 and 2004-05 that could make a significant affect on production.

Unfortunately the sugar recovery, the most important factor has been ignored by the Government concerned Ministries particularly at the time of forcing the early start of crushing campaign each year. Length of the crushing season is misquoted from an obsolete document the "Sugar Factory Control Act" ignoring the maturity of the crop. Due to the pressure from the Government and the growers, recovery losses in the month of October – November could be as much as 2% followed by the height of a miserable joke, that at the period of achievement of high recovery the sugarcane crop is exhausted due to early start and thus a minimum of 250,000 tonnes of sugar is lost.

Based on the fortnightly production reports of PSMA for the last five years, the recovery percentage in Punjab though accumulated, shows a vast variation that confirms the magnitude of the loss in production.

Periodic Recovery of Sugar Mills in Punjab (Accumulated)								
Years	Start Crushing	Nov' 15th	Dec' 15th	Jan' 15th	Feb' 15th	March' 15th	April 15th	End Crushing
2002-03	15-25 Nov	-	6.97	7.71	8.06	8.29	8.47	15-25 Apr.
2003-04	15-30 Nov.	-	7.50	8.37	8.72	8.94	9.09	05-25 Apr.
2004-05	1st. Nov.	6.88	7.87	8.41	8.67	8.91	8.96	15-30 March
2005-06	15-20 Nov	-	6.85	7.45	7.71	7.83	8.05	15-30 March.
2006-07	25-30 Nov	-	7.32	7.84	8.08	8.24	8.50	10-15 Apr.

Although the domestic market was fully supplied with the commodity, small quantity import, leakages of sugar import through Afghan Transit Trade and its reported unauthorized sale within the territory of Pakistan, kept destabilizing the domestic market prices already under pressure.

Sugar & Sugarcane Price Situation (2006-07)

Before the start of the sugar year 2006-07 Prime Minister was apprised with the sugar crises and the reasons for the fluctuating price situation, who constituted Secretaries Committee to look into the affairs of the industry with an effort to bring an amicable and workable policy. The committee in its meeting held on 3rd & 4th Oct'2006 agreed on the following few points for the crop year 2006-07.

- All sugar mills in Sindh province will start crushing in the 1st week of Nov.'2006, while Punjab & NWFP will start the crushing campaign after mid Nov.'2006

- The minimum indicative price of sugarcane were approved as following
    - Sindh Rs. 67/40kg
    - Punjab Rs. 60/40kg
    - NWFP Rs. 65/40kg

- Government of Pakistan will issue directive to the State Bank of Pakistan to ensure that the banks provide financing to the sugar mills without undue and additional security margin conditions

- While it was agreed that TCP will continue to play its interventionist role to guard against escalation of sugar prices in the domestic market, the Government of Pakistan will take necessary steps to clamp measures to control & guard against disruptive dumping of imported sugar in the domestic market.

- Quality Premium applicable in Sindh was suspended for the season 2006-07. Further decision for its removal through the system of sugarcane payment on quality basis will be worked out for adoption throughout Pakistan.

- Last but not the least, it was decided that all issues pertaining to the sugar industry will be resolved by the Government in consultation with PSMA, and the Industry to ensure that the retail price in domestic market remains stable.

Since the agreement the whole year was spent negotiating and requesting the implementation of the decisions. Several breaches were notified to the concerned Ministries such as: -

- TCP was to intervene against the escalating prices, but it continued intervention during falling prices causing further decline in the domestic market.

- Government of Pakistan did not take necessary measures to stop the import of sugar to the extent that Indian surplus sugar started pouring in Pakistan without consideration of quality control standards.

- No Provincial Notification was issued for the suspension of the quality premium in Sindh Province. Sugarcane payment system based on quality is yet to come to replace the system.

Domestic sugar prices remained continuously under pressure due to over supply whereas Government of Pakistan did not make any effort to stabilize the situation, even through the above noted pre-agreed steps. The millers had to pay the notified sugarcane prices in-spite the fact that market sugar prices did not match the announced sugarcane prices. The retail price structure is given hereunder for record and reference.

Sugar Retail Market Average Price (2006-07)	
Month	Rs. / KG
October	32.87
November	33.15
December	30.86
January	31.55
February	30.74
March	30.63
April	30.25
May	29.85
June	28.38
July	29.20
August	30.03
September	29.77
Average	**30.61**

With the gradual fall in the domestic market, the sugar price ended with a minimum loss of Rs. 4/- per kg against the price of Rs. 34/- per kg assumed as a base at the time of fixation of the sugarcane prices for the season, causing a minimum loss of Rs. 12.0 billion to the mills and Rs. 4.0 billion to the ex-chequer through loss in Sale Tax.

Sugar & Sugarcane Price Situation (2007-08)

After continued negotiations, meetings were held at the Ministry of Industry & MINFAL and finally with the Secretaries Committee on 18th Sept'2007 with fresh decision and promises. The committee was informed by PSMA representatives candidly about the non compliance in implementation of the decisions made last year and the losses faced by the Industry as a result.

On presentation of a resume by the Secretary MINFAL the following was agreed upon as minuted by the Finance Division.

- PSMA would ensure production of sugar by 1st week of November in Sindh and Punjab to raise the total availability of sugar to 0.7 to 0.8 million tonnes in the month of November 2007.

- The provinces will be requested not to change minimum price of sugarcane from the last year level i.e. Rs. 65/- per 40 kg in NWFP, Rs. 60/- per 40 kg in Punjab and Rs. 67/- per 40 kg in Sindh. MINFAL will take action in this regard.

- The Ministry of Commerce and MINFAL in consultation with PSQA and PSST will take steps that the quality and standard of sugar is checked.

- TCP will continue to off- load the old imported stock of sugar, and will purchase fresh sugar from PSMA to replace the old one.

- TCP will maintain strategic buffer stock of 400,000 tonnes. It will purchase 300,000 tonnes sugar from PSMA on open tender basis with a quantity of 25,000 tonnes each tender on weekly basis during the months of November, December 2007 and January 2008 by adding to the leftover strategic stock with TCP to make it total of 400,000 tonnes. The stock shall remain within the premises of sugar mills and will be replaced with fresh stock. These reserves will be increased to 500,000/ 550,000 tonnes, if needed, for which approval of the ECC will be sought.

- Sindh Government will be requested to defer implementation of Quality Premium in Sindh till a consensus on uniform formula is developed. MINFAL will take action.

- TCP will not import sugar if the price per Kg remains within Rs. 31/- per Kg in the market.

- Class "B" sugar from the positive list is to be deleted.

PSMA in response reminded for an amendment in the minutes to add a point already agreed for recommendation i.e.

- The recommendations must include exemption of sugar from the Special Excise duty of 1% levied vide Finance Act 2007, missing from the memorandum.

- TCP was to maintain & improve its buffer stock at 550,000 tonnes regularly by purchase from sugar mills.

- Contrary to the decisions Sindh Government has already issued the levy of quality premium like last year. Concerned authorities are informed of the action.

International Scenario: -

World production and consumption 2006-07 crop year was the year of recovery from long consecutive deficit to a surplus year, estimated up to 3.0 million tonne that ended with an average of 10.0 million tonne. The world market remained under bearish pressure due to the sizeable surplus. High production expectations for 2007-08 has further put the international market prices under pressure and is likely to continue for the year.

The sugar glut in India is the main cause of the depressed sugar prices in the world. The production 2007-08 in India is likely to overtake Brazil as world top sugar producer. International Sugar Organization forecast India's production as 33.0 million tonnes raw value against Brazil's 29.20 million tonnes, both struggling hard to get rid of the surplus to the international market.

The world sugar is facing heavy surplus for the second consecutive year in 2007-08. The latest forecast of the world sugar suggests production at 163-173 million tonnes consumption at 157-160 million tonnes with the surplus forecast for over 10 million tonnes.

Thus the distinctive excess in the global production over consumption and the high export availability is expected to have direct impact on the sugar economy. Consumption and stock ratio is to grow considerably. Its affect on the domestic process would be significant and particularly in the case of the good harvest expected.

Outlook 2007-08 (Domestic)

For the second consecutive year the prospects for the sugarcane crop have been highly favourable as the weather conditions and availability of irrigation water remained optimum for the sugarcane crop. The plantation area of sugarcane crop has shown increase of 11 % to 1.147 million hectare. Province of Punjab and Sindh both, have shown equally the area increase.

With such an increase and the expected yield of 50.6 tonnes per hectare the production of sugarcane is expected in excess of 58.0 million tonnes, which itself would be a record production of the sugarcane in Pakistan.

Per statistics the sugarcane utilization by the mills remains on higher side to around 80% when the production is on higher side as the requirement for seed and fodder is low. In case the supplies to the sugar mills exceed 47.5 million tonne the sugar production is expected to reach around 4.2 million tonne with a recovery of 8.75 % i.e.

With a carryover stock of 1.0 million tonne the availability of sugar for the year 2007-08 would be around 5.2 million tonne or even higher. The consumption projected to 4.20 million tonne the end stock on 30th Sept'2008 could be repeatedly 1.0 million tonne or more enough for the desired buffer stock for the period prior to the start of the new crushing season 2008-09.

In short there would be no room for import of sugar throughout the season and the prices are to remain stable with a bearish trend due to global surplus, low prices and high availability in the neighboring India and internationally.

<u>Diversification of by-Products remained untapped</u>

1: Use of Ethanol Blended Petrol

Encouraged by the Government and the formulation of the policy on the use of ethanol being actively persuaded, the sugar industry promptly responded by establishing more ethanol refineries. At present the annual production capacity of ethanol at 21 refineries in Pakistan has reached 400,000 tonnes. With the advent of high crude oil prices in the global market, ethanol is increasingly seen as an alternative, renewable and environment friendly fuel of the future.

However, in the absence of a prompt legislation for the use of locally produced ethanol blended with petrol in Pakistan, ethanol producers had to face anti dumping measures by the European Union.

Pakistan State Oil and Hydro Carbon Institute of Pakistan on instruction from Government of Pakistan last year launched a pilot project to introduce and encourage the use of 10% ethanol blended petrol. PSO started the introduction in three of its petrol pumps, one each at Karachi, Lahore & Islamabad.

Instead of straightforward legislation for the use of 10% blended petrol, as is being done worldwide the initiative was handed to the oil lobby who succeeded in proving the experiment unsuccessful. As long as the policy for fuel ethanol is controlled by the oil sector the substitution process will remain slow.

Pakistan imported petroleum products worth US$ 3.10 billion in 2006-07 that constitutes major chunk of its deficits, likely to increase in the current situation, shift to use of ethanol blended fuel could save considerably keeping its environmental aspect of importance.

Despite the potential advantages, progress in promoting bio-ethanol lacks policy impetus. The oil refining companies in collusion with the ministry of Petroleum have managed to keep a lid on private sector involvement. Rather than enjoying incentives, the private sector is burdened with domestic taxes on industrial alcohol sales. Such domestic policy biases have been compounded by import restrictions abroad, which have compromised the country's export potential.

2. Re-consideration of Power co-generation by the Sugar Mills

Under the policy 2002 for independent Power Plants incentive were available for the power Co-generation units including the sugar mills and it was decided that the power generated by the sugar mills will be purchased by NTDC or DISCO concerned at agreed rates approved by NEPRA. The proposed project was delayed since the acquired gas was not available. Being a major shift the alternate fuel use was studied.

In recent meeting consideration was given to the Power Co-generation of sugar mills establishing independent power projects based on duel-fired system of bagasse and coal. PSMA urges the Government to decide an upfront tariff.

Hence the main potential in the diversification of the Pakistan's sugar industry still remains untapped and needs to be promptly addressed to take advantage of the developments in the field where sugarcane is increasingly seen as an energy crop. Though the sugar industry in Pakistan has come of age, it faces formidable exciting challenges in the foreseeable future.

PSMA has always expressed hope that Government of Pakistan will start extensive research and development work on sugarcane crop and its optimum utilization.

At conclusion I am obliged to thank to the Zonal Chairmen and my other colleagues for their co-operation.

Thanks

2nd Nov.'2007 Shunaid Qureshi

Chairman

APPENDIX TO 2006 ANNUAL REPORT
LIST OF ATTACHED STATISTICAL TABLES

OTHER NATIONAL & INTERNATIONAL DATA & GRAPHS

TABLE 1
SUGARCANE CRUSHING, SUGAR PRODUCTION & RECOVERY % 1994-95 TO 2006-2007

PAKISTAN

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1994-95	66	34,193,290	2,983,101	8.72
1995-96	66	28,151,434	2,449,598	8.70
1996-97	68	27,152,918	2,378,751	8.76
1997-98	71	41,062,268	3,548,953	8.64
1998-99	71	42,994,911	3,530,931	8.21
1999-00	69	28,982,711	2,414,746	8.33
2000-01	65	29,408,879	2,466,788	8.39
2001-02	69	36,708,638	3,197,745	8.71
2002-03	71	41,786,689	3,652,745	8.74
2003-04	71	43,661,378	3,997,010	9.15
2004-05	71	32,101,739	2,922,126	9.10
2005-06	74	30,090632	2,588,177	8.60
2006-07	77	40,483,977	3,516,218	8.69

PUNJAB

1994-95	36	20,975,836	1,771,084	8.44
1995-96	37	16,992,633	1,375,789	8.10
1996-97	37	16,293,237	1,292,912	7.94
1997-98	39	25,905,541	2,065,886	7.97
1998-99	39	26,081,066	2,033,356	7.80
1999-00	37	16,829,610	1,315,637	7.82
2000-01	35	18,068,437	1,437,450	7.96
2001-02	37	25,252,609	2,152,175	8.52
2002-03	38	27,583,062	2,351,102	8.52
2003-04	38	28,604,925	2,599,490	9.09
2004-05	38	22,776,832	2,046,633	8.99
2005-06	40	19,340,641	1,566,047	8.10
2006-07	41	26,601,603	2,268,174	8.53

SINDH

YEAR	NO. OF MILLS	CANE CRUSHED TONNES	SUGAR MADE TONNES	RECOVERY %
1994-95	24	12,037,995	1,107,880	9.20
1995-96	24	10,341,372	1,008,127	9.75
1996-97	27	10,314,835	1,028,169	9.97
1997-98	27	13,853,107	1,374,477	9.92
1998-99	29	15,095,412	1,353,012	8.96
1999-00	25	10,856,757	996,317	9.18
2000-01	25	10,493,428	968,175	9.23
2001-02	27	10,162,607	940,959	9.26
2002-03	28	12,415,817	1,158,674	9.33
2003-04	28	12,990,824	1,221,268	9.40
2004-05	28	7,915,416	754,458	9.53
2005-06	28	9,182,553	902,907	9.83
2006-07	29	11,626,978	1,602,411	9.14

N.W.F.P.

1994-95	06	1,179,458	104,136	8.83
1995-96	05	817,429	65,682	8.19
1996-97	04	744,845	57,669	7.74
1997-98	05	1,303,619	108,589	8.33
1998-99	05	1,818,433	144,563	7.95
1999-00	05	1,296,344	102,792	7.93
2000-01	05	847,015	61,163	7.22
2001-02	05	1,293,422	104,611	8.09
2002-03	05	1,787,810	144,917	8.11
2003-04	05	2,065,629	176,252	8.53
2004-05	05	1,409,491	121,034	8.59
2005-06	06	1,567,438	119,223	7.69
2006-07	07	2,225,395	185,634	8.23

TABLE 2
BEET SUGAR PRODUCTION, BEET SLICED,
SUGAR MADE & RECOVERY BY NWFP SUGAR MILLS

YEAR	NO. OF MILLS	BEET SLICED TONNES	SUGAR MADE TONNES	REC. %	MOLASSES MADE TONNES
1994-95	04	193,595	18,371	9.49	7,412
1995-96	03	211,670	20,435	9.65	7,738
1996-97	03	166,875	14,610	8.76	6,115
1997-98	02	81,794	6,267	7.66	3,127
1998-99	03	126,123	10,831	8.59	5,069
1999-00	03	187,478	14,618	7.80	7,750
2000-01	03	226,252	17,276	7.64	8,684
2001-02	03	316,041	29,127	9.23	13,376
2002-03	03	222,063	22,066	9.94	8,490
2003-04	03	250,171	23,797	9.51	8,684
2004-05	02	120,903	11,373	9.41	4,287
2005-06	03	93,518	8,934	9.55	3,404
2006-07	01	83,580	7,865	9.04	2,978

TABLE 3
CONSOLIDATED SUGAR PRODUCTION IN PAKISTAN
FROM CANE, BEET & RAW (IN TONNES)

YEAR	SUGARCANE	BEET	RAW	TOTAL
1994-95	2,983,104	18,370		3,001,472
1995-96	2,449,598	20,435		2,470,034
1996-97	2,378,751	14,610		2,393,361
1997-98	3,548,953	06,267		3,555,220
1998-99	3,530,931	10,831		3,541,763
1999-00	2,414,746	14,618		2,429,364
2000-01	2,466,788	17,276	531,930	3,015,994
2001-02	3,197,745	29,172	22,111	3,249,029
2002-03	3,652,748	22,066	1,945	3,676,759
2003-04	3,997,010	23,797		4,020,806
2004-05	2,922,126	11,373	182,302	3,115,801
2005-06	2,588,177	8,934	401,396	2,988,507
2006-07	3,516,218	7,865	2,860	3,526,943

TABLE 4
MOLASSES PRODUCTION IN PAKISTAN FROM CANE, RAW & BEET (IN TONNES)

YEAR	PUNJAB	SINDH	NWFP	PAKISTAN
1994-95	1,010,890	592,067	47,994	1,650,952
1995-96	821,298	503,692	36,481	1,361,471
1996-97	798,448	482,636	32,661	1,319,860
1997-98	1,237,940	684,823	56,038	1,978,801
1998-99	1,276,391	760,533	76,670	2,113,595
1999-00	800,536	534,003	62,838	1,397,378
2000-01	901,732	550,605	40,480	1,501,501
2001-02	1,224,905	522,939	75,115	1,822,959
2002-03	1,304,284	656,520	87,313	2,048,117
2003-04	1,351,728	667,160	103,211	2,122,099
2004-05	1,039,937	393,287	64,171	1,497,395
2005-06	937,337	458,050	42,568	1,437,954
2006-07	1,222,482	578,833	109,787	1,911,102

TABLE 5 (1)
SUGARCANE SUPPORT PRICE MILL-GATE DELIVERY (Per 40 Kg)

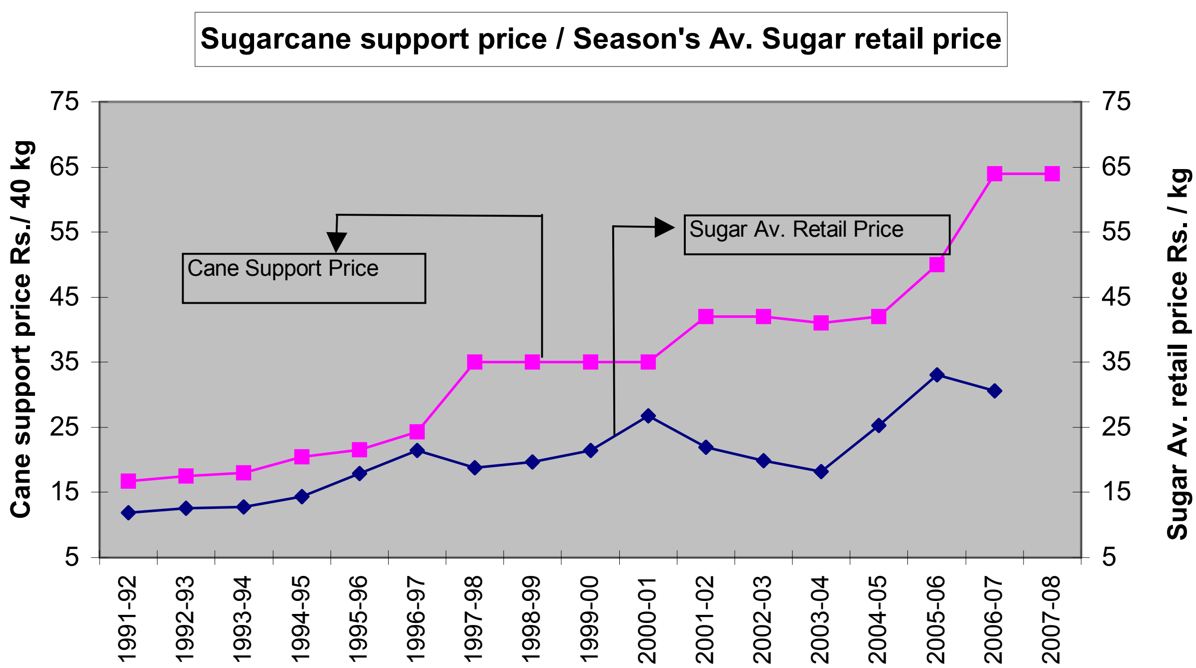
YEAR	PUNJAB	SINDH	N.W.F.P	QUALITY PREMIUM
1994-95	20.50	20.75	20.50	0.27
1995-96	21.50	21.75	21.50	0.27
1996-97	24.25	24.50	24.25	0.27
1997-98	35.00	36.00	35.00	0.32
1998-99	35.00	36.00	35.00	0.50
1999-00	35.00	36.00	35.00	0.50
2000-01	35.00	36.00	35.00	0.50
2001-02	42.00	43.00	42.00	0.50 (Indicative price)
2002-03	40.00	43.00	40.00	0.50
2003-04	40.00	41.00	40.00	0.50
2004-05	40.00	43.00	40.00	0.50
2005-06	45.00	60.00	45.00	0.50
2006-07	60.00	67.00	65.00	0.50

TABLE 5(2)

SUGARCANE SUPPORT PRICE IN COMPARISON WITH SEASON'S AVERAGE RETAIL PRICE

YEAR	PUNJAB	SINDH	NWFP	AV. SUGAR PRICE/KG
1994-95	20.50	20.75	20.50	14.36
1995-96	21.50	21.75	21.50	17.86
1996-97	24.25	24.50	24.25	21.46
1997-98	35.00	36.00	35.00	18.75
1998-99	35.00	36.00	35.00	19.63
1999-00	35.00	36.00	35.00	22.85
2000-01	35.00	36.00	35.00	26.73
2001-02	42.00	43.00	42.00	22.00
2002-03	40.00	43.00	40.00	19.83
2003-04	40.00	41.00	40.00	19.26
2004-05	40.00	43.00	40.00	25.31
2005-06	45.00	60.00	45.00	33.07
2006-07	60.00	67.00	65.00	30.60
2007-08	60.00	67.00	65.00	

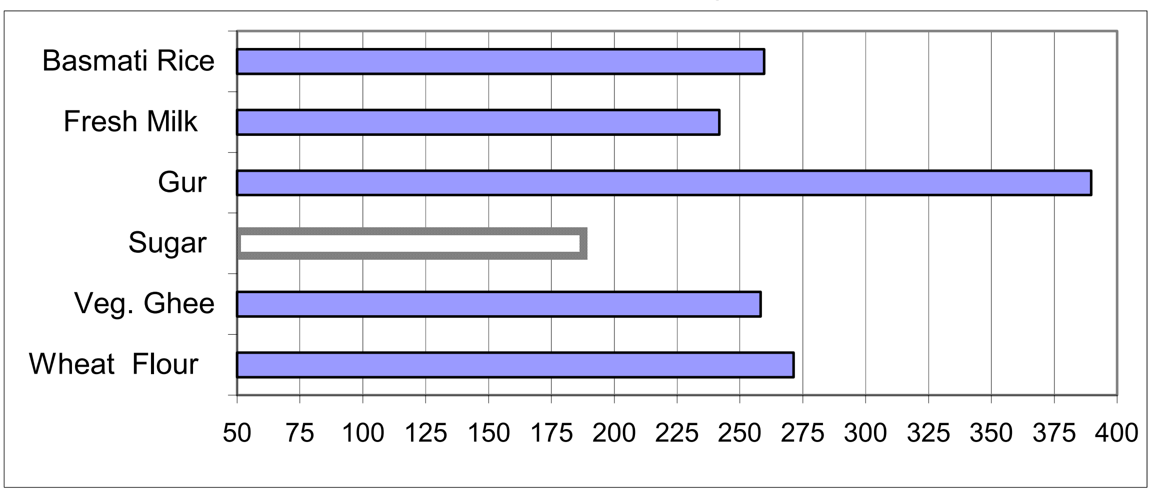
Sugarcane support price is per 40 Kg, Retail Price is Season's Average
Source: MINFAL



Essential Commodities
Retail prices 1990-91 to 2006-07
In Comparison to sugar &
Graph showing % age of price increase

Years	Wheat Flour Kg	Veg. Ghee	Sugar	Gur	Fresh Milk	Basmati Rice
1990-91	3.66	19.00	11.26	8.24	7.71	6.10
1991-92	4.20	20.53	11.62	8.67	8.82	6.97
1992-93	4.44	24.08	12.29	10.03	9.90	8.06
1993-94	4.93	29.09	12.91	10.49	11.07	8.77
1994-95	5.78	38.99	13.74	11.07	12.18	9.09
1995-96	5.90	39.38	16.76	14.54	13.67	11.27
1996-97	7.32	42.76	21.26	18.67	15.12	12.85
1997-98	8.64	45.78	19.54	18.91	16.27	13.40
1998-99	8.35	54.00	19.09	17.19	17.71	14.50
1999-00	8.92	49.14	21.11	19.81	17.91	15.71
2000-01	9.80	44.82	27.11	26.31	18.23	15.35
2001-02	9.67	49.20	22.87	23.12	17.92	15.49
2002-03	10.14	55.25	20.77	20.45	18.35	18.07
2003-04	11.53	59.23	18.99	19.85	18.99	19.00
2004-05	13.32	59.98	22.73	23.65	20.91	20.08
2005-06	13.11	58.89	30.26	35.00	23.63	20.14
2006-07	13.59	68.05	32.40	40.35	26.36	21.94
% age	271.31	258.18	187.74	389.68	241.76	259.67

Price Increase Percentage



Source: Economic Survey of Pakistan (Based on Fiscal Year)

TABLE 6 (1)
MILLWISE SUGARCANE CRUSHING, RAW UTILIZATION SUGAR PRODUCTION, RECOVERY % AND MOLASSES PRODUCTION FOR SEASON 2006-2007

	PUNJAB	NO. OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	G. Total (C + R+B)	MOLASSES PROD.	Rec %
1	ABDULLAH	144	565,882	44,605	7.88	44,605	27,630	4.88
2	ADAM	124	289,898	19,959	7.00	19,959	13,888	4.80
3	ASHRAF	132	591,033	49,896	8.44	49,896	27,780	4.69
4	BABA FARID	146	433,112	32,685	7.56	32,685	21,360	4.93
5	BROTHERS	132	710,639	55,255	7.78	55,255	34,130	4.80
6	CHANAR	146	657,353	52,891	8.05	52,891	32,685	4.97
7	CHAUDHRY	137	871,127	72,210	8.30	72,210	40,445	4.64
8	CRESCENT	156	346,328	25,035	7.23	25,035	16,904	4.88
9	CSK (PHALIA)	140	566,584	42,496	7.48	42,496	25,561	4.51
10	ETHAD *		294,521	28,829	9.80	28,829	11,700	4.00
11	FATIMA	136	645,293	57,110	8.85	57,110	29,176	4.52
12	FAUJI	139	396,092	31,153	7.87	31,153	18,627	4.70
13	FECTO	122	437,942	36,819	8.41	36,819	19,510	4.45
14	G.SAMMUNDRI	143	304,892	20,032	6.52	20,032	12,326	5.64
15	HAMZA *		1,882,121	188,655	10.02	188,655	75,000	4.00
16	H.WAQAS	145	518,687	40,766	7.86	40,766	24,685	4.78
17	HUNZA	154	690,416	53,216	7.72	53,216	34,325	4.98
18	HUSEIN	158	643,348	50,992	7.93	50,992	32,515	5.05
19	INDUS	134	694,451	67,923	9.78	67,923	29,200	4.20
20	ITTEFAQ	129	576,254	47,013	8.16	47,013	26,329	4.57
21	J.D.W	147	1,890,482	195,586	10.35	195,586	73,548	3.89
22	KAMALIA	137	1,151,749	107,732	9.35	107,732	56,830	4.93
23	KASHMIR	131	667,366	59,449	8.88	59,449	31,034	4.64
24	KOHINOOR	139	368,717	27,876	7.56	27,876	17,103	4.64
25	LAYYAH	130	767,807	68,025	8.86	68,025	33,114	4.31
26	MADINA ENTERPRISES	140	627,113	49,001	7.70	49,001	31,340	4.99
27	NATIONAL	142	458,729	35,325	7.70	35,325	20,724	4.51
28	NOON	140	467,268	35,194	7.52	35,194	23,841	5.10
29	PAHRIANWALI	141	499,187	37,040	7.42	37,040	25,856	5.18
30	PATTOKI	148	528,883	44,712	8.45	44,712	24,500	4.63
31	PUNJAB	135	475,437	41,035	8.63	41,035	19,856	4.18
32	RAMZAN *		673,008	53,095	7.89	53,095	30,000	4.50

	PUNJAB	NO. OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	G. Total (C + R+B)	MOLASSES PROD.	Rec %
33	SHAHTAJ	144	907,789	75,404	8.31	75,404	44,206	4.87
34	SHAKARGANJ	155	1,587,927	128,170	8.04	128,170	79,340	4.99
35	SHEIKHOO	142	897,663	73,652	8.20	73,652	40,742	4.54
36	TANDLIANWALA*		600,000	52,000	8.55	52,000	30,000	5.00
37	UNITED	136	717,231	73,315	10.22	73,315	30,306	4.22
38	YOUSAF	147	592,233	46,835	7.86	46,835	28,141	4.76
	Non- Members					-		
39	CHISHTIA *		403,305	31,725	7.94	31,725	19,600	4.86
40	Haq Bahu *		100,961	7,941	8.03	7,941	4,000	4.00
41	MACCA *		102,776	7,525	7.39	7,525	4,625	4.50
	TOTAL 2006-2007		**26,601,603**	**2,268,174**	**8.53**	**2,268,174**	**1,222,482**	
	TOTAL 2005-2006		19,340,641	1,566,047	8.10	1,832,228	937,337	4.85

TABLE 6 (2)

MILLWISE SUGARCANE CRUSHING SUGAR PRODUCTION, RECOVERY AND MOLASSES PRODUCTION FOR SEASON 2006-2007

S.No	N.W.F.P	No. of Days	Cane Crushing	Sugar Production	Rec. %	Molasses Production	Rec. %
1	CHASHMA	144	978,794	78,170	7.97	46,652	4.75
2	CHASHMA (Exp.)	117	297,023	24,326	8.21	14,445	4.87
3	FRONTIER	27	10,290	848	8.20	360	3.50
4	KHAZANA	108	94,107	8,163	8.61	4,305	4.57
5	PREMIER	59	28,3597	1,937	7.88	9,60	3.44
	NON-MEMBERS						
6	BANNU	108	164,296	12,466	7.61	7,683	4.69
7	TANDLIANWALA		682,289	59,725	8.78	32,409	4.75
TOTAL 2006-2007		**NWFP**	**2,255,395**	**185,634**	**8.23**	**106,814**	**4.74**
TOTAL 2005-2006			1,567,438	119,223	7.69	39,164	3.96

TABLE 6 (3)
MILLWISE SUGARCANE CRUSHING, RAW UTILIZATION SUGAR PRODUCTION, RECOVERY % AND MOLASSES PRODUCTION FOR SEASON 2006-2007

SINDH		No. OF DAYS	CANE CRUSHED	PROD. TONNES	REC. %	RAW MELTED	PROD. TONNES	G. Total (C + R+B)	MOLASSES PROD.	
1	AL-ABBAS	102	442,394	42,954	9.73			42,954	22,660	5.12
2	AL-ASIF	129	205,933	19,545	9.57			19,545	9,780	4.76
3	AL-NOOR	146	782,777	68,310	8.72			68,310	38,545	4.92
4	ANSARI	163	604,957	55,963	9.25			55,963	30,629	5.06
5	ARMYWELFARE	146	362,574	36,291	10.01			36,291	17,615	4.86
6	BAWANY	152	407,760	39,411	9.62			39,411	20,483	5.02
7	DEWAN	158	548,143	52,140	9.57			52,140	27,240	4.97
8	DEWAN KHOSKI	138	320,505	31,918	9.92			31,918	15,855	4.95
9	DIGRI	153	480,354	46,935	9.77			46,935	25,205	5.24
10	FARAN	153	733,065	65,970	9.00			65,970	37,370	5.10
11	HABIB	137	710,965	64,015	9.00	2,989	2,860	66,875	33,865	4.75
12	KHAIRPUR	153	379,929	31,858	8.38			31,858	18,387	4.84
13	LARR	155	328,054	30,812	9.39			30,812	16,115	4.91
14	MATIARI	144	403,683	35,612	8.70			35,612	20,282	4.92
15	MEHRAN	138	589,378	50,796	8.63			50,796	27,770	4.72
16	MIRPURKHAS	146	434,778	42,685	9.82			42,685	21,450	4.93
17	MIRZA	137	210,622	20,132	9.56			20,132	10,335	4.91
18	NAUDERO	120	149,050	13,012	8.72			13,012	7,029	4.71
19	PANGRIO	145	207,346	20,585	9.93			20,585	9,665	4.66
20	RANIPUR	150	424,050	35,272	8.32			35,272	20,150	4.75
21	SAKRAND	131	496,251	39,715	8.00			39,715	25,105	5.06
22	SANGHAR	146	526,439	45,602	8.68			45,602	26,100	4.96
23	SERI	162	261,504	23,143	8.90			23,143	16,000	6.15
24	SHAHMURAD	134	552,767	52,510	9.50			52,510	29,666	5.33
25	SINDABADGAR	158	400,681	38,495	9.61			38,495	19,438	4.85
26	TANDO M KHAN	148	205,339	18,340	8.95			18,340	11,499	5.60
	Non- Members									
27	KIRAN *	97	93,289	6,898	7.47			6,898	4,198	4.50
28	NAJMA *	129	141,448	12,709	9.04			12,709	6,365	4.50
29	THARPARKAR *	118	222,942	20,786	9.37			20,786	10,032	4.50
TOTAL 2006-2007		**SINDH**	**11,626,978**	**1,062,411**	**9.14**	**2,989**	**2,860**	**1,065,271**	**578,833**	**4.98**
TOTAL 2005-2006		SINDH	9,182,553	902,907	9.83	143,219	135,215	1,038,122	458,050	4.99

TABLE 6 (4)

**MILL-WISE BEET SLICING,
SUGAR PRODUCTION, RECOVERY AND
MOLASSES PRODUCTION FOR SEASON 2006-2007**

	NWFP	No. of Days	Beet sliced	Production Tonnes	Rec. %	Total Mol. Production
1	FRONTIER	Non-operating				
2	KHAZANA	Non-operating				
3	PREMIER	34	83,580	7,865	9.04	2,973
TOTAL 2006-2007		**NWFP**	**83,580**	**7,865**	**9.04**	**2,973**
TOTAL 2005-2006		NWFP	93,518	8,934	9.55	3,404

TABLE 6(5)

PROVINCE-WISE TOTAL PRODUCTION OF PAKISTAN

SUMMARY 2006-2007

	CANE CRUSHED	RAW UTILIZED	BEET SLICED	SUGAR PRODUCTION			TOTAL SUGAR	MOL. C+R+B
				(Cane)	(Raw)	(Beet)		
PUNJAB	26,601,603	NIL	NIL	2,268,174	NIL	NIL	2,268,174	1222,487
SINDH	11,626,978	2,989	NIL	1,062,411	2,860	NIL	1,065,271	578,833
NWFP	2,255,395	NIL	83,580	185,634	NIL	7,865	193,499	109,787
Total 2006-2007	**40,483,977**	**2,989**	**83,580**	**3,516,218**	**2,860**	**7,865**	**3,526,944**	**1,911,102**
Total 2005-2006	**30,090,632**	**427,710**	**93,518**	**2,588,177**	**401,396**	**8,934**	**2,998,507**	**1,437,954**

TABLE 7(1)

ESTIMATED GUR EQUIVALENT PRODUCTION FROM SUGARCANE NOT MILLED AFTER 15% DEDUCTION

FOR SEED, FODDER AND WASTAGE ETC.

YEAR	GUR EQUIVALENT	
1990-91	853,800	Tonnes
1991-92	600,100	Tonnes
1992-93	688,000	Tonnes
1993-94	653,400	Tonnes
1994-95	827,100	Tonnes
1995-96	875,000	Tonnes
1996-97	709,400	Tonnes
1997-98	346,485	Tonnes
1998-99	332,990	Tonnes
1999-00	511,470	Tonnes
2000-01	649,623	Tonnes
2001-02	354,341	Tonnes
2002-03	208,672	Tonnes
2003-04	175,833	Tonnes
2004-05	416,611	Tonnes
2005-06	642,393	Tonnes
2006-07	523,292	Tonnes

Note:
- * **Gur equivalent is based on 8.5% recovery.**
- * **These are not Gur production figures.**
- * **(Recovery rate of Gur is 13.5-14.5%)**

TABLE 7(2)

SWEETENER CONSUMPTION IN PAKISTAN
SUGAR + GUR EQUIVALENT

Sugar Year	Population Millions	SUGAR CONSUMPTION M.T		Gur Equivalent	Total Sweetener	Sweetener kg / capita
		Year's	Kg Per Capita			
1995-96	125.87	2.797	22.22	0.875	3.672	29.17
1996-97	126.90	2.812	22.16	0.709	3.521	27.75
1997-98	129.97	3.004	23.11	0.346	3.350	25.78
1998-99	133.01	3.039	22.85	0.333	3.372	25.35
1999-00	135.90	3.172	23.34	0.511	3.683	27.10
2000-01	140.36	3.055	21.77	0.649	3.704	26.39
2001-02	143.17	3.252	22.71	0.354	3.606	25.19
2002-03	145.95	3.483	23.86	0.208	3. 691	25.29
2003-04	148.72	3.855	25.92	0.174	4.029	27.09
2004-05	152.53	3.941	25.83	0.416	4.357	28.56
2005-06	153.45	3.846	25.06	0.642	4.488	29.24
2006-07	156.77	3.958	25.24	0.523	4.481	28.58

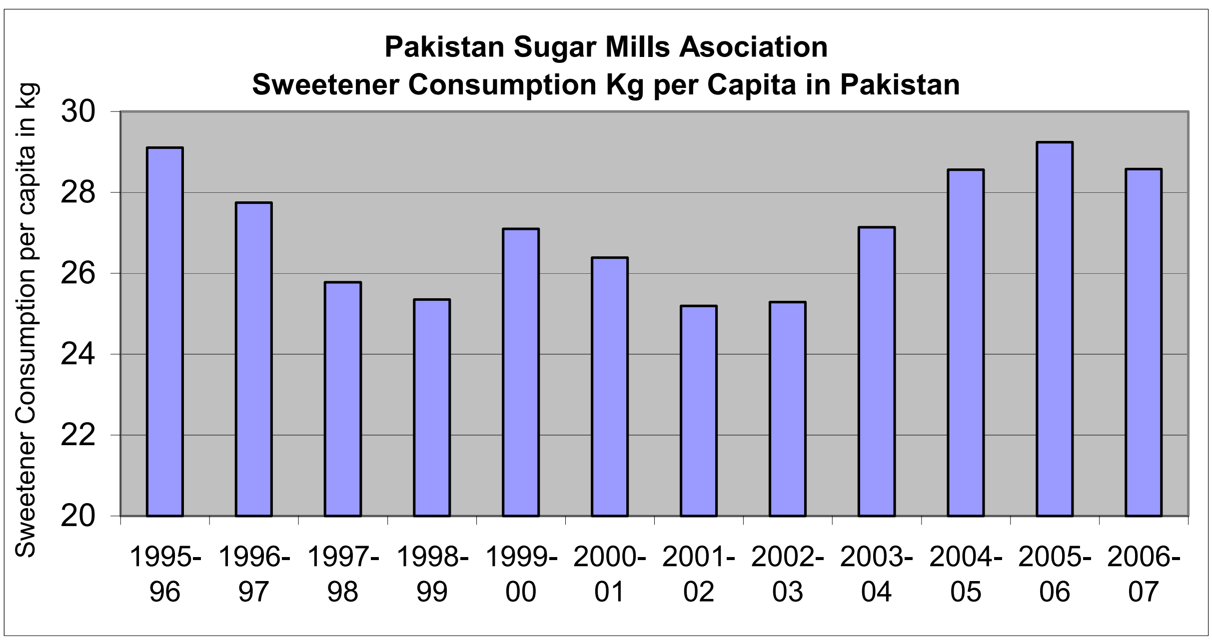


TABLE 8
SUGARCANE PLANTATION AREA, PRODUCTION, YIELD AND UTILIZATION OF SUGARCANE BY SUGAR MILLS

PAKISTAN

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1994-95	1,009,000	47,168,400	46.75	72.49
1995-96	963,100	45,229,700	47.00	62.24
1996-97	964,500	41,998,400	43.54	65.13
1997-98	1,056,200	53,104,200	50.28	77.32
1998-99	1,155,100	55,191,100	47.78	77.90
1999-00	1,009,800	42,000,000	41.59	69.00
2000-01	960,000	43,620,000	45.41	67.47
2001-02	999,700	48,041,000	48.06	76.33
2002-03	1,099,700	52,049,000	47.33	80.28
2003-04	1,074,700	53,800,000	50.00	81.19
2004-05	966,600	43,533,000	45.04	73.74
2005-06	906,980	44,292,000	48.80	67.94
2006-07	1,029,000	54,871,000	53.00	73.78

PUNJAB

1994-95	656,700	28,268,000	43.00	74.20
1995-96	605,600	26,880,000	44.40	63.22
1996-97	604,200	24,010,200	39.74	67.86
1997-98	685,300	32,110,600	46.86	80.67
1998-99	780,300	33,382,800	42.78	78.12
1999-00	672,100	25,000,000	37.20	67.32
2000-01	615,000	26,740,000	43.48	67.57
2001-02	657,000	31,803,000	48.40	79.40
2002-03	735,000	33,169,000	45.12	83.15
2003-04	709,000	34,419,000	49.00	83.10
2004-05	645,000	29,332,000	45.47	77.65
2005-06	625,200	28,949,000	46.30	66.81
2006-07	712,000	37,542,000	53.00	70.85

SINDH

YEAR	AREA HECTARES	PRODUCTION TONNES	YIELD PER HECTARE	UTILIZATION % BY SUGAR MILLS
1994-95	249,700	14,310,300	57.30	84.12
1995-96	254,400	13,737,200	54.00	75.28
1996-97	251,200	13,110,600	52.19	78.68
1997-98	261,600	15,990,600	61.16	86.58
1998-99	270,800	17,050,700	62.96	88.53
1999-00	230,600	12,100,000	51.27	83.99
2000-01	239,000	12,050,000	50.42	87.08
2001-02	241,000	11,416,000	47.37	89.90
2002-03	259,000	13,798,000	53.27	89.98
2003-04	260,000	14,612,000	56.00	88.90
2004-05	215,000	9,357,000	43.52	84.59
2005-06	183,180	11,243,000	61.40	81.67
2006-07	215,000	12,529,000	58.00	92.80

N.W.F.P

1994-95	102,100	4,562,200	44.70	25.86
1995-96	102,500	4,583,000	44.70	17.84
1996-97	108,400	4,841,600	44.66	15.38
1997-98	108,600	4,956,500	45.64	26.30
1998-99	103,300	4,719,500	45.68	38.53
1999-00	106,300	4,900,000	46.10	26.40
2000-01	106,000	4,800,000	45.28	17.64
2001-02	101,000	4,787,000	47.40	26.94
2002-03	105,000	5,049,000	48.08	35.40
2003-04	105,000	4,745,000	45.00	43.53
2004-05	106,000	4,816,000	45.43	29.26
2005-06	98,600	4,100,000	41.60	38.23
2006-07	102,000	4,800,000	47.00	46.98

BALOCHISTAN

1994-95	500	27,900	55.80	-
1995-96	600	29,500	49.20	-
1996-97	700	36,000	51.43	-
1997-98	700	37,500	53.57	-
1998-99	700	38,100	54.40	-
1999-00	800	43,400	54.20	-
2000-01	600	30,000	50.00	
2001-02	700	35,000	50.00	-
2002-03	700	33,000	47.14	
2003-04	700	34,000	48.57	-
2004-05	600	27,960	46.60	-
2005-06	Not Available			
2006-07	Not Available			

SOURCE: **Federal Bureau of Statistics.**
MINFAL

TABLE 9
IMPORT OF REFINED SUGAR

YEAR	QUANTITY TONNES	VALUE IN "000" RS.	AVERAGE PRICE RS. PER TONNE.
1994-95	5,188	68,761	13,254
1995-96	3,214	50,239	15,631
1996-97	681,083	9,861,825	14,480
1997-98	10,990	1,685,859	15,189
1998-99	10,097	152,591	15,113
1999-00	66,627	769,179	11,545
2000-01	930,142	14,488,243	15,576
2001-02	85,037	1,472,326	17,314
2002-03	8,315	152,746	18,370
2003-04	11,398	188,509	16,539
2004-05	266,707	5,288,976	19,606
2005-06	1,527,322	37,365,929	24,465
2006-07	586,543	15,721,704	26,804

TABLE 9 (A)
IMPORT OF RAW SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE.
1994-95	195		
1995-96	137		
1996-97	147,482		
1997-98	36,469		
1998-99	548		
1999-00	127	2,101	16,543
2000-01	525,326	8,261,345	15,726
2001-02	500	7,172	14,344
2002-03	607		
2003-04	264		
2004-05	185,604		
2005-06	472,039	7,794,642	16,512
2006-07	NIL		

Data in Table 9 and 9 (A) for fiscal year
Source: Federal Bureau of Statistics

TABLE 10
EXPORT OF SUGAR

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS.PER TONNE.
1993-94	121,565	1,204,964	9,912
1994-95	315,886	3,770,558	11,936
1995-96	29,134	350,066	12,016
1996-97	-	-	-
1997-98	210,632	2,897,750	13,757
1998-99	906,602	11,549,170	12,739
1999-00	-	-	-
2000-01	-	-	-
2001-02	-	-	-
2002-03	45,669	627,949	13,750
2003-04	116,175	1,589,210	13,679
2004-05	54,771	1,028,710	18,782
2005-06	61,047	1,590,555	26,055
2006-07	12	330	27,500

TABLE 11

EXPORT OF MOLASSES

YEAR	QUANTITY TONNES	VALUE IN RS. "000"	AVERAGE PRICE RS. PER TONNE.
1994-95	769,636	1,213,545	1,576.78
1995-96	806,399	1,852,514	2,297.26
1996-97	1,056,134	2,021,755	1,914.30
1997-98	1,359,328	2,542,504	1,870.41
1998-99	1,688,505	1,802,899	1,067.75
1999-00	1,748,000	2,200,000	1,258.58
2000-01	1,190,012	2,456,573	2,064.32
2001-02	1,607,380	3,898,800	2,425.56
2002-03	1,272,630	2,652,975	2,084.63
2003-04	1,457,283	2,698,964	1,852.05
2004-05	1,151,431	4,297,617	3,732.00
2005-06	497,161	2,612,342	5,255.00
2006-07	373,177	1,704,034	4,566.00

Data in Table 10 and 11 for fiscal year
Source: Federal Bureau of Statistics

TABLE 12

EXPORT OF FERMENTATION ETHYL ALCOHOL (NOT DENATURED)

YEAR	QUANTITY LTRS.	VALUE RS."000"	AVERAGE PRICE PER LTR.
1994-95	6,050,200	68,137	11.26
1995-96	1,166,000	16,856	14.45
1996-97	1,232,145	18,273	14.83
1997-98	4,107,000	69,646	16.96
1998-99	6,722,000	115,788	17.22
1999-00	7,608,000	136,364	17.92
2000-01	10,061,000	208,082	20.68
2001-02	14,594,000	341,438	23.39
2002-03	16,341,575	342,658	20.96
2003-04	35,921,065	692,840	19.29
2004-05	36,669,688	1,067,445	29.00
2005-06	33,789,535	1,066,048	32.00
2006-07	34,116,438	1,122,000	32.00

Data is for Fiscal Year.
Source : Federal Bureau of Statistics

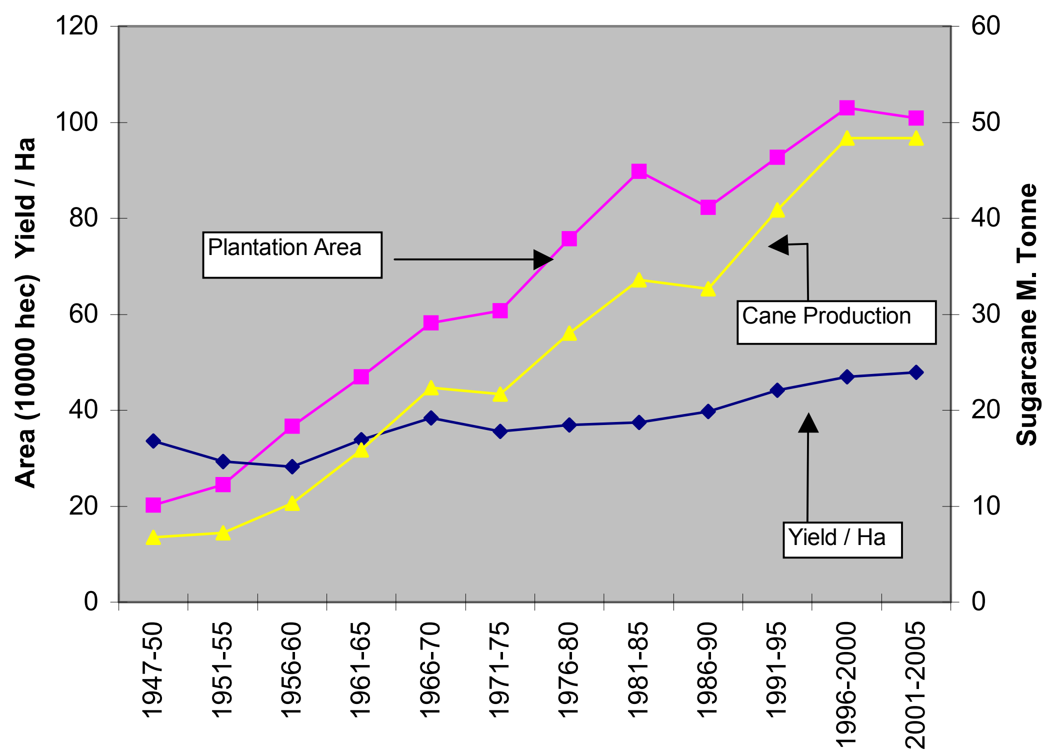
OTHER NATIONAL & INTERNATIONAL DATA & GRAPHS

Pakistan Sugar Mills Association

Sugarcane Area, Production and Yield

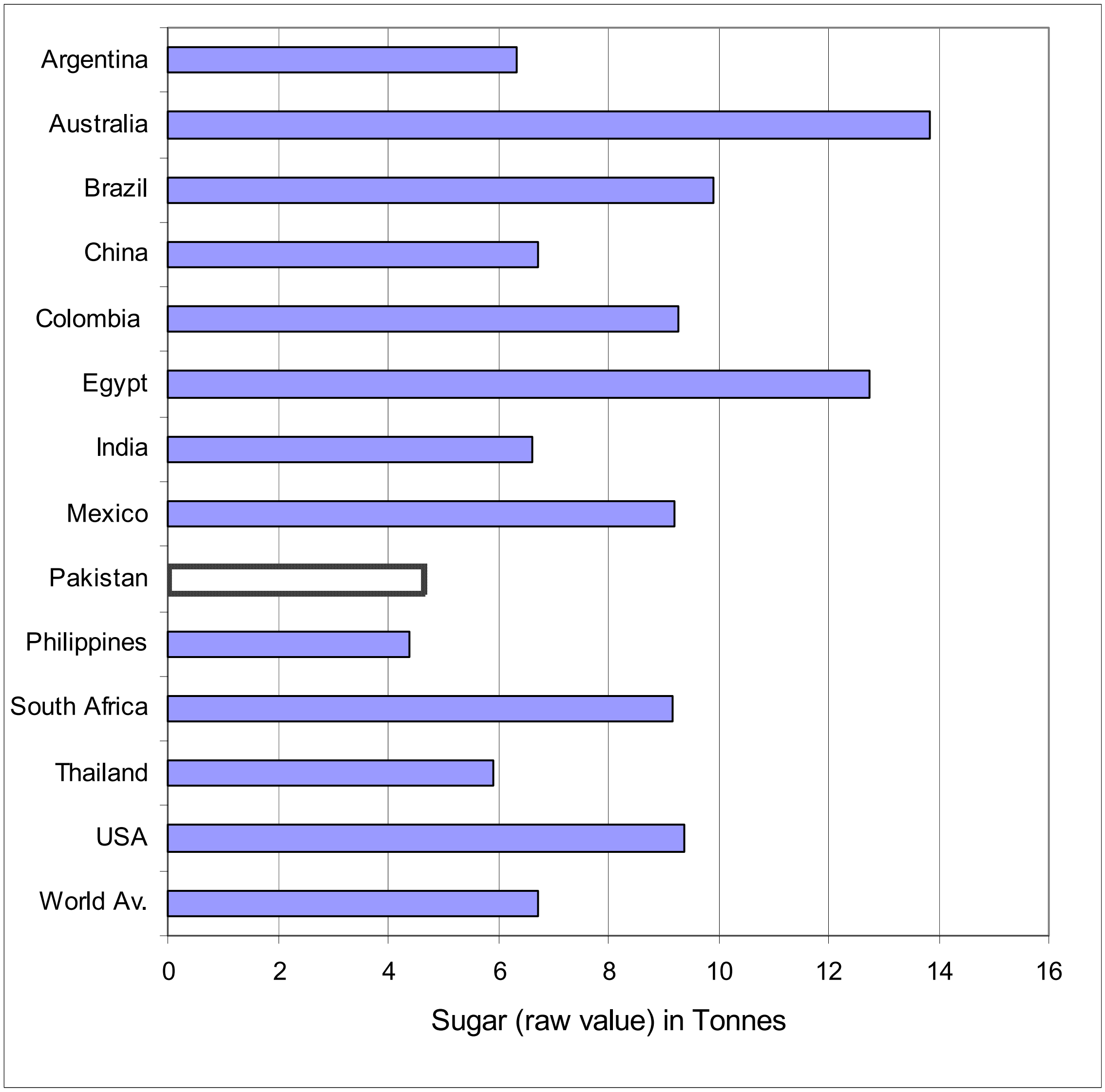
Years	Area ('000hectares)	Yield / Ha	Sugarcane Production ('000 tonnes)
1947-1950	202	33.54	6,775
1951-1955	245	29.36	7,193
1956-1960	366	28.19	10,319
1961-1965	469	33.79	15,849
1966-1970	582	38.34	22,312
1971-1975	608	35.60	21,647
1976-1980	757	36.98	27,994
1981-1985	897	37.44	33,580
1986-1990	823	39.68	32,656
1991-1995	927	44.12	40,902
1996-2000	1,030	46.96	48,371
2001-2005	1,009	47.91	48,343

Pakistan Sugar Mills Association
Sugarcane Area, Production and Yield



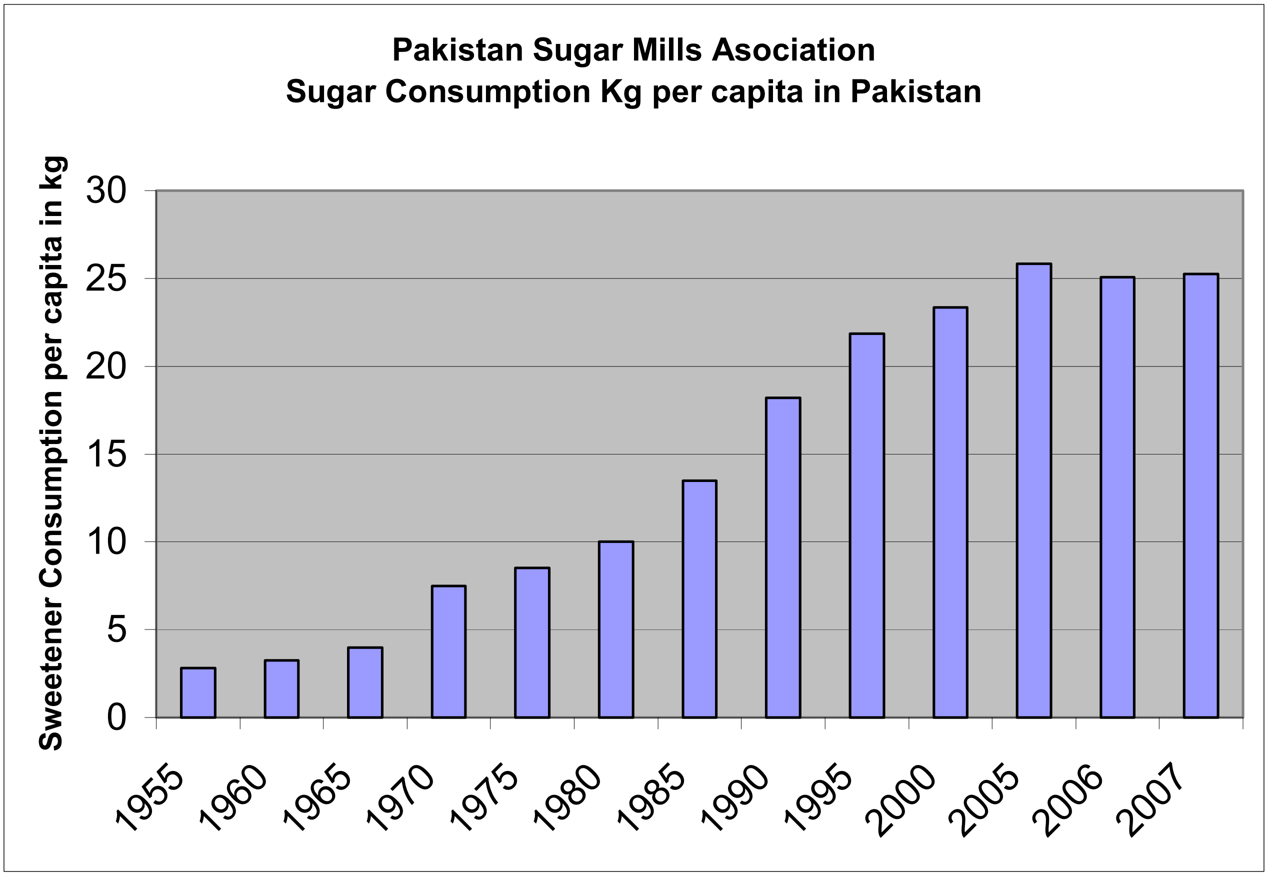
<u>**LOW YIELD**</u>

Sugar Yield Per Hectare
(Raw Value)
In major Cane Sugar Producing Countries

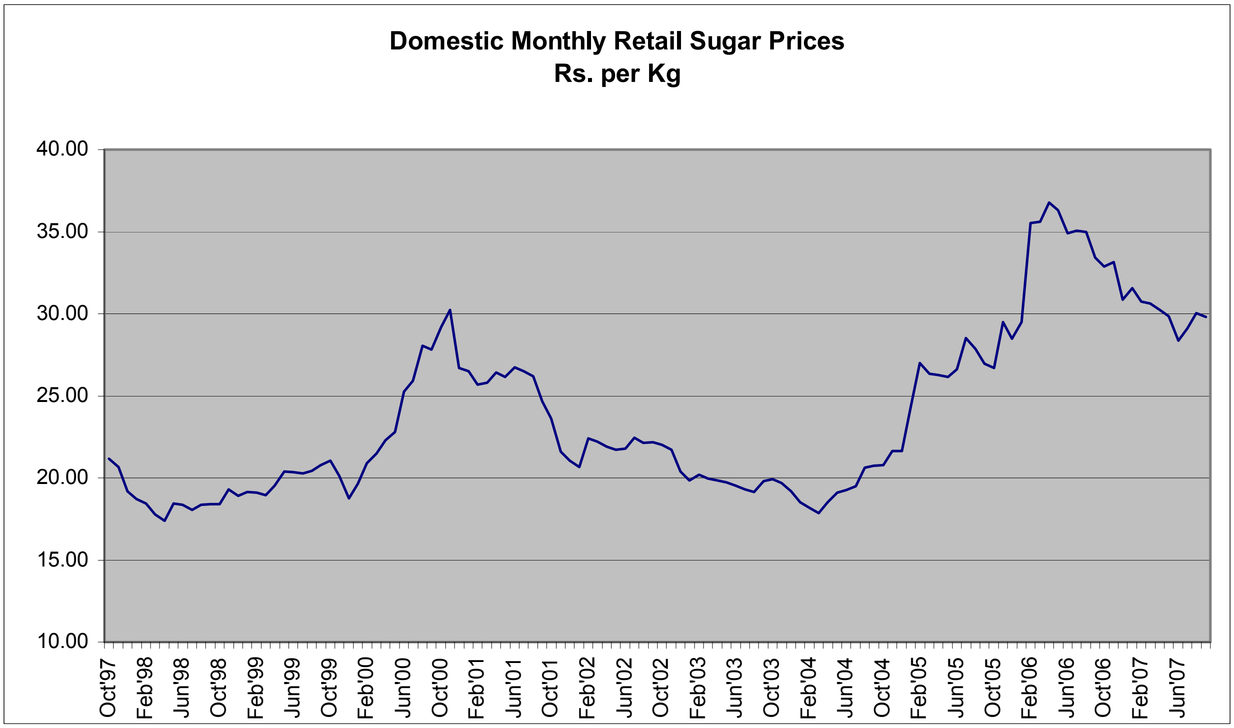


Note: Countries with over 2.0 million tonnes Annual Production, included

<u>LOW PRODUCTION</u>

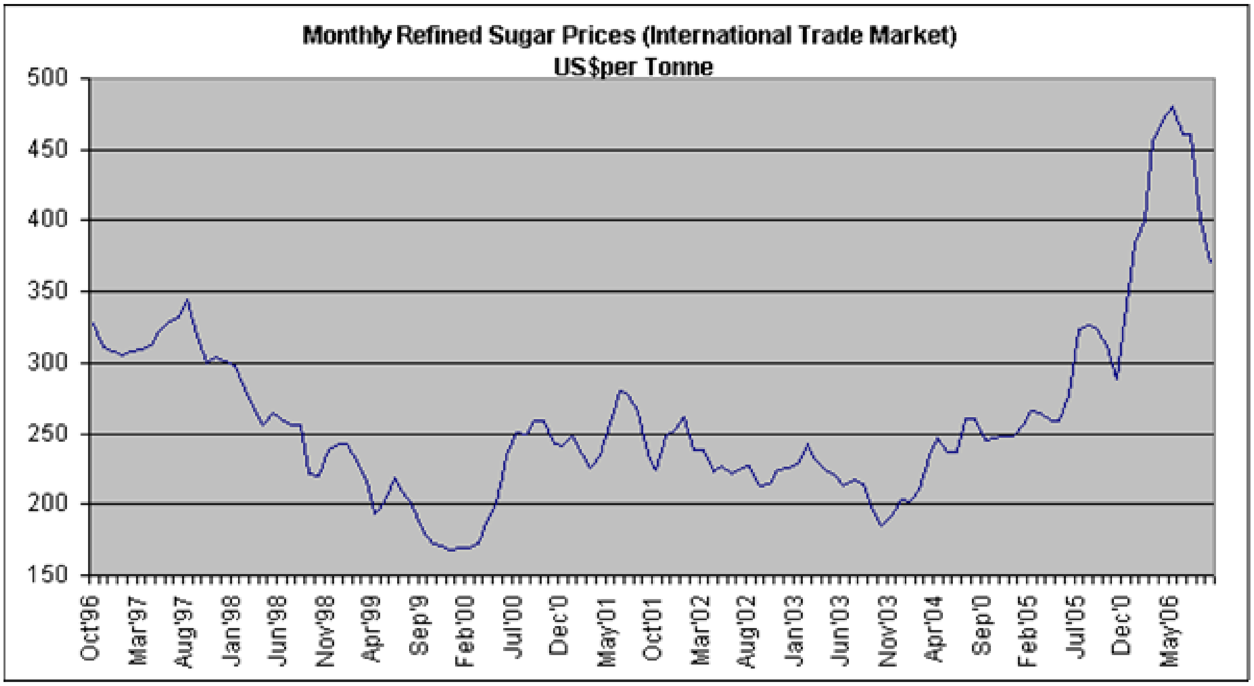


<u>HIGH CONSUMPTION</u>



Months	1998-99	1999-00	2000-01	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07
October	18.41	21.06	29.19	23.60	22.04	19.93	20.78	26.71	32.87
November	19.30	20.12	30.24	21.58	21.70	19.67	21.62	29.50	33.15
December	18.90	18.76	26.68	21.05	20.39	19.17	21.63	28.47	30.86
January	19.13	19.66	26.51	20.68	19.83	18.53	24.35	29.49	31.55
February	19.10	20.91	25.70	22.41	20.20	18.16	27.00	35.56	30.74
March	18.96	21.48	25.80	22.22	19.97	17.85	26.33	35.61	30.63
April	19.55	22.31	26.41	21.91	19.83	18.52	26.27	36.77	30.25
May	20.40	22.82	26.16	21.70	19.71	19.10	26.15	36.32	29.85
June	20.34	25.26	26.75	21.78	19.52	19.27	26.60	34.91	28.38
July	20.26	25.93	26.51	22.44	19.29	19.49	28.54	35.06	29.20
August	20.41	28.05	26.17	22.14	19.14	20.62	27.85	34.98	30.03
September	20.79	27.81	24.67	22.17	19.80	20.75	26.97	33.43	29.77
Average	**19.63**	**22.85**	**26.73**	**21.97**	**20.12**	**19.26**	**25.34**	**33.07**	

30.60



Months	1998-99	99-2000	2000-01	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07
October	220.45	173.05	259.25	224.63	214.76	184.95	247.18	311.84	376.08
November	237.65	170.41	242.94	248.45	224.00	191.43	248.43	288.26	371.24
December	241.83	167.76	241.39	253.96	225.95	203.00	247.46	329.98	348.04
January	242.27	169.75	248.45	261.89	228.00	201.87	256.42	383.10	329.82
February	231.47	169.09	234.78	238.09	242.00	210.28	266.65	440.51	328.00
March	217.14	172.61	226.18	238.31	231.42	233.54	265.23	450.92	335.91
April	193.78	190.91	233.89	222.43	223.56	246.64	258.71	471.02	314.79
May	201.27	199.73	258.15	227.28	219.37	236.76	259.02	481.07	322.85
June	218.91	234.34	279.53	220.77	212.82	236.50	277.90	461.46	312.32
July	208.77	250.87	277.77	225.81	217.03	260.50	324.10	460.63	313.05
August	199.29	248.89	266.30	227.31	215.06	260.16	326.25	400.16	285.99
September	182.53	258.81	234.99	213.52	197.50	245.21	323.25	370.00	277.61
Av. Retail Price	216.28	200.52	250.30	233.54	220.96	225.90	275.05	404.08	326.31

Source: **"LIFFE London / ISO**

World Cane Sugar Top Producing Countries

ESTIMATE 2006-07

1000 Tonnes Raw Value

S.No.	Name	06-07 Est.	05-06	04-05	03-04	02-03	01-02	RANKING
1	Argentina	2,300	2,165	1,857	1,920	1,733	1,631	13
2	Australia	5,140	5,450	5,528	5,314	5,609	4,778	6
3	Brazil	31,300	27,815	28,266	26,359	23,652	20,322	1
4	China	10,100	8,704	9,216	10,256	10,217	8,177	3
5	Colombia	2,407	2,359	2,683	2,740	2,646	2,523	11
6	Cuba	1,450	1,170	1,300	2,520	2,251	3,706	15
7	Egypt	1,191	1,165	1,139	1,089	1,141	1,061	16
8	Guatemala	2,120	1,847	2,103	1,995	1,847	1,887	14
9	India	25,000	20,870	13,795	14,736	21,897	20,139	2
10	Indonesia	2,500	2,437	2,236	1,779	1,912	1,865	9
11	Mexico	5,500	5,468	6,002	5,359	5,345	5,172	5
12	Pakistan	3,700	2,813	3,176	4,344	3,973	3,508	7
13	Philippines	2,318	2,213	2,226	2,420	2,237	1,965	12
14	South Africa	2,410	2,522	2,318	2,297	2,751	2,290	10
15	Thailand	7,000	5,160	5,427	7,281	7,670	6,494	4
16	U.S.A	3,236	2,708	2,962	3,590	3,595	3,621	8

	World Sugar Production 2006-07 Est.		
	Cane Sugar Production	122,730,000	Tonnes
	Beet Sugar Production	34,890,000	"
	Total Production Est.	**157,620,000**	"
	Note: Prod. Ranking based on (2006-07 1st Est.)		
*	Source:- F.O. Licht's Oct'06 (1st Est.)		
*	Production in Raw Value		

FORMER CHAIRMEN OF PAKISTAN SUGAR MILLS ASSOCIATION

1965-1966	Dr. S.M. Momen
1966-1967	Colonel Muzaffar Khan
1967-1968	Mr. M Hussain
1968-1969	Nawabzada M. Munir Khan
1969-1970	Mr. Hussain
1970-1971	Mr. Khaliq Dar Noon
1971-1972	Mr. Ahmed Ibrahim
1972-1973	Mr. Taj Muhammad Khanzada
1973-1974	Ch. Bashir Ahmed
1974-1975	Mr. M. Akram
1975-1976	Mr. Taj Muhammad Khanzada
1976-1977	Mr. Mian Bashir Ellahi
1977-1978	Mr. M. Akram
1978-1979	Mr. Taj Muhammad Khanzada
1979-1980	Malik Manzoor Hayat Noon
1980-1982	Mr. M.Akram
1982-1983	Mr. Taj Muhammad Khanzada
1983-1984	Mr. Altaf M.Saleem
1984-1985	Mr. M. Akram
1985-1986	Mr. Taj Muhammad Khanzada
1986-1987	Mr. Altaf M. Saleem
1988-1990	Mr. M. Akram
1990-1992	Syed Abbas Shah
1992-1994	Mr. Altaf M. Saleem
1994-1996	Mr. Ismail Zakaria
1996-1998	Mr. Abbas Sarfaraz Khan
1998-2000	Mr. S. M. Tahir
2000-2002	Mr. Ashraf W. Tabani
2002-2004	Mr. Iskander M Khan
2004-2006	Ch. M Zaka Ashraf
2006-2008	Mr. Shunaid Qureshi

ZONEWISE LIST OF SUGAR MILLS LOCATION AND DISTRICT

PUNJAB ZONE

Mills Name & Address		Tel & Fax	Mills Location/ Dist.
Abdullah Sugar Mills Ltd., 103/B-1, M.M. Alam Road, Lahore	 Fx.	(042)-5714074-5 (042)-5758467	**Depalpur** **Okara**
Adam Sugar Mills Ltd., 345-A/1, Gulberg-III Opp: Wyeth Laboratories, Lahore	 Fx.	(042)-575216 (021)-2417812-7 (021)-2427560 (042)-5757216	 **Chistian** **Bahawalnagar**
Ashraf Sugar Mills Ltd., 128 Tufail Road, Lahore Cantt.	 Fx.	 (042)-6655002-3 (042)-6653515	 **Ashrafabad** **Bahawalpur**
Baba Farid Sugar Mils Ltd., Room # 101 & 102, 1st Floor Panorama Centre, Raja Ghazanfar Ali Road Karachi	 Fx.	 (021)-5682178 (021)- 5684709	 **Okara** **Okara**
Brother Sugar Mills Ltd., 135-Upper Mall, Lahore.	 Fx.	 (042)-5757013-6 (042)-5710417	 **Chunian** **Kasur**
Chanar Sugar Mills Ltd., 194-Abu Bakar Block, New Garden Town Lahore	 Fx.	 (042)-5868077-9 (042)-5862264	 **Faisalabad**
Chaudhry Sugar Mills Ltd., 80-A, Abu Bakar Block, New Garden Town, Lahore	 Fx.	 (042)-5858135 –6 (042)-5858477	 **Gojra** **Toba Tek Singh**
Crescent Sugar Mills Ltd., New Lahore Road, P.O Box # 11 Nishatabad, Faisalabad	 Fx.	 (041)-8750363 (041)-8750366	 **Nishtabad** **Faisalabad**

Mills Name & Address		Tel & Fax	Mills Location / Dist.
CSK (Phalia) Sugar Mills Ltd.,			
182- Abubakar Block	(042)	111-666-647	**Phalia**
New Garden Town, Lahore	Fx.	(042)-5845525	**Mandi Bahauddi**
Etihad Sugar Mills Ltd.,			
216, Upper Mall, Bawa Park,		(042)-5877921-23	**Karamabad**
Lahore	Fx.	(042)-5712293	**Rahimyar Khan**
Fatima Sugar Mills Ltd.,			
2nd Floor, Trust Plaza,		(061)-4546318	**Kot Addu**
Opp. Telephone Exchange		(061)-4546218	**Muzafargarh**
LMQ Road, Multan.	Fx.	(061)- 4511677/4584288	
Fauji Sugar Mills Ltd., (Sangla Hills)			
Sangla Hills		(056)-3700069-70	**Sangla Hill**
Sheikhupura	Fx.	(056)-370544	**Sheikhupura**
Fecto Sugar Mills Ltd.,			
1st Floor Nawa-I- Waqt Building		(042)-6368671	**Darya Khan**
4- Shahrae Fatima Jinnah, Lahore	Fx.	(042)-6306747	**Bhakhar**
Gojra Samundri Sugar Mills Ltd.,			
Monnoo House,3		(042)-6312978-9	**Gojra**
Montgomery Road, Lahore	Fx.	(042)-6312982	**Faisalabad**
Hamza Sugar Mills Ltd.,			
A/22, S.I. T. E. Maripur Road		(021)-2561101-4	**Jetha Bhutta**
Karachi	Fx.	(021)-2561873	**Rahimyar Khan**
Haseeb Waqas Sugar Mills Ltd.,			**Nankana**
103/ B-1, M. M Alam Road		(042)-5714074-5	**Sahib**
Gulberg III Lahore	Fx.	(042)-5758467	**Sheikhpura**
Hunza (Qand Ghar) Sugar Mills		042-7533135	**Shahkot**
31/7-A, Abubakar Block,		042-111-161-161	**Faisalabad**
Garden Town Lahore.	FX.	042-5882945/5862245	
Husein Sugar Mills Ltd.,			
30-A/E-1, old FCC Gulberg III,		(042)-5762089-90	**Jaranwala**
Back to Gaddafi Stadium,	Fx.	(042)-5712680	**Faisalabad**
Lahore			

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Indus Sugar Mills		(042)-5882801-2	**Kot Bahadur**
93-B, New Muslim Town,	Fx.	(042)-5835180	**Rajan Pur**
Lahore			
Ittefaq Sugar Mills Ltd.,			
40-B 11, Gulberg III,		(042)-5765021-6	**Pakpattan**
Lahore	Fx.	(042)-5759546	**Pakpattan**
JDW Sugar Mills Ltd.,			
17, Abid Majeed Road,		(042)-6664891-2	**Mouza Shirin**
Lahore -Cantt	Fx.	(042)-6654490	**Rahimyar Khan**
Kamalia Sugar Mills Ltd.,			
C/o Punjab Baverages Co. Pvt. Ltd		(041)-8660270/6682935	**Kamalia Toba**
Nisar Colony, Samundri Road	Fx.	(042)-8660700	**Tek Singh**
Faisalabad			
Kashmir Sugar Mills Ltd.,			
40-B,11 Gulberg III,		(042)-5765021-6	**Shorkot**
Lahore	Fx.	(042)-5759546	**Jhang**
Kohinoor Sugar Mills Ltd.,		(042)-5750174	**Jauharabad**
29-G, Gulberg II, Lahore	Fx.	(042)-5710972	**Khushab**
Layyah Sugar Mills Ltd.,		(042)-6688783/5864605	
17- G, Gulberg III,		(042) 5883220	**Layyah**
Lahore	Fx.	(042)5883219	**Layyah**
Madina Enterprises Ltd.			
Gate # 3, The University of Faisalabad		(041)-8869891-5	**Bhalwal**
Sargodha Road, Faisalabad	Fx.	(041)-8869899	**Sargodha**
National Sugar Mills Ltd.,			
146 M,		(042)-5835517 / 5838480	**Bhalwal**
Gulberg III Lahore	Fx.	(042)-5838400	**Sargodha**
Noon Sugar Mills Ltd.,			
6th Floor, EFU Building		(042)-5715845-8	**Bhalwal**
Jail Road Lahore	Fx.	(042)-5715698	**Sargodha**
Pahrianwali Sugar Mills Ltd.,		(042)-5861370	
F- 1/14, Canal Cottage		(042)-5868780	**Lalian**
New Muslim Town, Lahore	Fx.	(042)-5868547	**Jhang**

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Pattoki Sugar Mills Ltd.,			
T-09 , 3rd Floor, Hafeez Centre,		(042)-5711061-5	**Pattoki**
75-E /1,Gulberg III Lahore	Fx	(042) 5711068.	**Kasur**
Punjab Sugar Mills Ltd.,			
20- E -I (C) Gulberg – III		(042)-5712487-8	**Mian Channu**
Lahore	Fx.	(042)-5710879	**Khanewal**
Ramzan Sugar Mills Ltd.,			
7- A New Muslim Town		(042)-5857234-5	**Chiniot**
Lahore	Fx.	(042)-5857232	**Jhang**
Shahtaj Sugar Mills Ltd.,			
72/C-1, Gulberg III		(042)-5710482-4	**Mandi Bahauddin**
Lahore	Fx.	(042) 5711904	**Gujrat**
Shakarganj Mills Ltd.,			
Management House		(047)-7614971-3	**Jhang**
22, Civil Line, Jhang.	Fx.	(047)-7620272	**Jhang**
Shakarganj -II Mills Ltd.,			
Management House		(047)-7614971-3	
22, Civil Line, Jhang.	Fx.	(047)-7620272	
Sheikhoo Sugar Mills Ltd.,			
11-Commercial Area,		(042)-5728904-6	**Kot Adu**
L.C.C.H.S, Lahore , Cantt	Fx.	(042)-5728904	**Muzafargarh**
Tandlianwala Sugar Mills Ltd.,			
32-N, Gulberg-II		(042)-5715081-6	**Kanjwani**
Industrial Area, Lahore	Fx.	(042)-5710605 / 02	**Faisalabad**
United Sugar Mills Ltd.,			
17, Abid Majeed Road		(042)- 6664891-2	**Sadiqabad**
Lahore Cantt.	Fx.	(042)-6654490	**Rahim Yar Khan**
Yousaf Sugar Mills Ltd.,	.	(042)-5714074-5	**Shahpur**
103-/B-1, M.M. Alam Road,	Fx.	(042)-5758467	**Sargodha**
Lahore			
Chishtia Sugar Mills Ltd.,		(042)-5755175-6	
88 - A, Canal Park,		(042)-5752124-6	**Sillanwali**
Gulberg – II, Lahore.	Fx.	(042)-5760329	**Sargodha**

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Gunj Buksh(Pasrur) Sugar Mills Ltd., 88 - A, Canal Park, Gulberg-II, Lahore.	 FX.	042-5752123 (042)-5760329	**Pasrur** **Sailkot**
Makkah Sugar Mills Ltd., 90-B/3 Canal Park Gulberg-II, Lahore	 FX.	(042)-5879443-4 (042)-5758777	**Manga Road** **Kasur**

SINDH ZONE

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Al-Abbas Sugar Mills Ltd., Pardeis House, Survey # 2/1, R.Y – 16, Old Queen Road, Karachi	 Fx.	021-2470220-29 021-2470090/2470209	**Mirwah Gorchani** **Mirpurkhas**
Al-Asif Sugar Mills Ltd., 4th Floor, Bank House No.2 Habib Square, M.A. Jinnah Road, Karachi	 Fx.	 021-2427216/2410885 021- 2429092	 **Garho** **Thatta**
Al-Noor Sugar Mills Ltd., 96-A, Sindhi Muslim Society, Karachi	 Fx.	021-4550161-63 021-4551990 / 4559863 021-4556675/4551370	**Taluka Moro** **Nawabshah**
Ansari Sugar Mills Ltd., 41-K, Block 6, P.E.C.H.S, Karachi-75400	 Fx.	111-484-848 021-4531105 / 4531642 021-4546456, 4535374	**Matli** **Hyderabad**
Army Welfare Sugar Mills Badin	 Fx.	(0297) 861205, (0297) 861733/861970	**Badin**
Bawany Sugar Mills Ltd., 4th Floor, Bank House # 2, Habib Square, M.A. Jinnah Road, Karachi	 Fx.	021-2427216, 2410885 021-2429092	**Talhar** **Badin**
Dewan Sugar Mills Ltd., 7th Floor, Block –A, Finance & Trade Centre, Shahrah-e- Faisal, Karachi	 Fx.	021-5204604 021- 5205244 021-5630814-21	**Budho Talpur** **Thatta**

Mills Name & Address		Tel & Fax	Mills Location
Dewan Khoski Sugar Mills 7th Floor, Block –A, Finance & Trade Centre Shahrah-e- Faisal, Karachi	 Fx.	021-5204604 021- 5205244 021-5630814-21	**Khoski** **Badin**
Digri Sugar Mills Ltd., 48 J /1 Block 6, P.E.C.H.S. Karachi	 Fx.	021-4541195-8 021- 4534501	**Digri** **Mirpurkhas**
Faran Sugar Mills Ltd., 3rd Floor, Bank House # 1, Habib Square, M.A. Jinnah Road, Karachi	 Fx.	021-2418050-4 111-786-878 021-2421010	**Sheikh Bhirkio** **Hyderabad**
Habib Sugar Mills Ltd., 4th Floor, Imperial Courts, Dr. Ziauddin Ahmed Road, Karachi	 Fx.	(021)- 5680036-9 (021)- 5684086	**Nawabshah**
Khairpur Sugar Mills Ltd., ST.- 10, D/14, Jumani Arcade Main University Road, Karachi	 Fx.	(021)- 4931021-4 (021)- 4933313	**Naroo Dhoro** **Khairpur**
Larr Sugar Mills Ltd., 16-E, Block 6, Rashid Minhas Street, P.E.C.H.S Karachi.	 Fx.	(021)- 4545591-4 (021)-4537720	**Deh Kinjhar –** **Sajawal** **Thatta**
Matiari Sugar Mills Ltd., C-48, KDA Scheme No.1 Karachi. 75350	 Fx.	(021)-4521382, 4529698 (021)- 4541734	**Matiari** **Hyderabad**
Mehran Sugar Mills Ltd., 8th Floor, Adamjee House, I.I. Chundrigar Road, Karachi.	 Fx.	(021)-2417131-4 (021)- 2416477	 **Tando Allah Yar** **Hyderabad**
Mirpurkhas Sugar Mills Ltd., 2nd Floor, Modern Motors House, Beaumont Road, Karachi.	 Fx.	(021)-5682565-7 (021)-5682569-70 (021)-5682839	**Mirpurkhas** **Mirpurkhas**
Mirza Sugar Mills Ltd., 10th Floor, Lakson Square, Building No. 1, Portion 'B' Sarwar Shaheed Road, Karachi	 Fx.	(021)-5680151 (021)- 5680183	**Deh Charo** **Tappo Badin**

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Najma (Thar) **Sugar Mills Ltd.,**			
Sikander House F-58, Park Lane		(021)-5831082	**Jhuddo**
Block –5 Clifton, Karachi	Fx.	(021) – 5831069	**Mirpurkhas**
Naudero (Larkana) **Sugar Mills Ltd.,**		(021) 5655131-4	**Naudero**
2nd Floor, Hockey Club	Fx.	(021) 5680533	**Larkana**
Of Pakistan Stadium, Karachi-75350			
Pangrio Sugar Mills Ltd.,		(021)- 5680151	**Deh Rajauri-2**
10th Floor Lakson Square,	Fx.	(021)-5680183	**Badin**
Building No. 1 Portion 'B'			
Sarwar Shaheed Road, Karachi			
Ranipur Sugar Mills Ltd.,			
248-A, Block # 6,		(021)-4314854-6	**Ranipur**
P.E.C.H.S Karachi	Fx.	(021)-4314857	**Khairpur**
Sakrand Sugar Mills Ltd.,		111-484-848	**Qazi Ahmed**
41-K Block 6 , P.E.C.H.S.,		(021)- 4531642	**Nawabshah**
Karachi	Fx.	(021)- 4535374, 4546456	
Sanghar Sugar Mills Ltd.,		(021)-2427171-2	**Sindhri**
101- Ocean Centre, Talpur Road,	Fx.	(021)- 2410700	**Sanghar**
Karachi			
Seri Sugar Mills Ltd.,		(021)-2418389-90/2439630	**Deh Norai Jagir**
1st Floor, Hassan Ali Centre,		(021)-2437828	**Hyderabad**
Opp. M.W. Tower,	Fx.	(021)-2413600	
M.A. Jinnah Road, Karachi.			
Shahmurad Sugar Mills, Ltd.,		(021)-4550161-3 / 4550031	**Jhok Sharif**
96-A, Sindhi Muslim Society,	Fx.	(021)-4556675/4551370	**Thatta**
Karachi			
Sindh Abadgar's Sugar Mills Ltd.,			
209, 2nd Floor, Progressive plaza,		(021)-5638212-18	**Deenpur**
Beaumont Road, Karachi	Fx.	(021)-5638219	**Hyderabad**
TMK Sugar Mills Ltd.,		(021)-2418389-90/2439630	**TMK**
1st Floor, Hassan Ali Centre,		(021)-2437828	**Hyderabad**
Opp. M.W. Tower,	Fx.	(021)-2413600	
M.A. Jinnah Road, Karachi.			

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Bachani Sugar Mills Ltd., 2nd Floor Europa Centre, Hasrat Mohani Road, Off. I.I. Chundrigar Road, Karachi	 Fx.		**Tando Allah Yar** **Hyderabad**
Dadu Sugar Mills Ltd., Under Privatization commission of Sindh			**Piarogoth** **Dadu**
Kiran Sugar Mills Ltd., 40-D,East Avenue, Phase-1, Defense Housing Authority, Karachi.			**Duber Road** **Sukkur**
Tharparkar Sugar Mills Ltd., C-27, Beverly Estate Ploat No. F-24, Block –9 Kehkashan Clifton, Karachi	 Fx.	(021)-5863730-1 (021)-5863729	**Tharparkar** **Mirpurkhas**
Thatta Sugar Mills Ltd., Under Privatization Commission of Sindh			**Deh Bijora** **Thatta**

N.W.F.P ZONE

Mills Name & Address		Tel & Fax	Mills Location
Bannu Sugar Mills Ltd., Serai Naurang, Bannu		(0969) 352444, 350111 (0969) 350112	**Serai Naurang** **Bannu**
Chashma Sugar Mills Ltd., Dera Ismail Khan	 Fx.	(0966)750090-91 (0966)750092	**D.I. Khan**
Chashma Sugar Mills Ltd., Unit 2, Ramak, Dera Ismail Khan	 Fx.	(0966)756365, 756365 (0966)756327	**D.I. Khan**
Frontier Sugar Mills Ltd., Distillery Limited, Takht-I-Bhai, Mardan.	 Fx	 (0937) 8551041, 51 (0937) 8552878	**Takht-I- Bhai** **Mardan**

Mills Name & Address		Tel & Fax	Mills Location / Dist.
Khazana Sugar Mills Ltd.,		091-2041694	
Khazana, Peshawar		091-2045732	**Peshawar**
	Fx.	091-2040550	
Premier Sugar Mills Ltd.,		0937-862051-2	**Mardan**
Mardan N.W.F.P.	Fx.	0937-862989	
Saleem Sugar Mills Ltd.,			**Charsadda**
65 Amin Building,	Fx.		
The Mall, Lahore.			
Tandlianwala Sugar Mills Ltd.			
(Ext. Zamand			
32-N, Gulberg-II		(042)-5715081-6	**Miran Taunsa Road**
Industrial Area, Lahore	Fx.	(042)-5710605 / 02	**Dera Ismail Khan**

AZAD KASHMIR

Mian Mohammad Sugar Mills Ltd.,	**Not available**	**Mirpur**
		Azad Kashmir

Pakistan Sugar Mills Association
Sugar Production, Marketing & Stock Situation
Ending Season 2006-2007
As on 30th Sept'2007

Sugar Production	3,526,943	**Tonnes**
Carryover stock from (2005-06)	1,310,862	"
Import 2006-07	106,747	
Availibility (2006-07)	**4,944,552**	"

Sale upto (30-09-2007)

from:-

1	Mills stock (05-06)	396,687	Tonnes		
2	Importers stock (05-06) & (06-07)	306,747	Tonnes		
3	Sale from TCP Reserve	380,080	Tonnes		
4	Mills Production (2006-07)	2,874,879	Tonnes		
	Total			**3,958,393**	Tonnes

Stock Position as on 30-09-2007

Mills Stock 06-07	652,065	Tonnes		
TCP Reserve 30th Sept.'07	281,603	Tonnes		
Mills stock (05-06)	52,492	Tonnes		
Total carried over to 2007-08			**986,160**	Tonnes

Retail Market Average Supply & Price (2006-07)

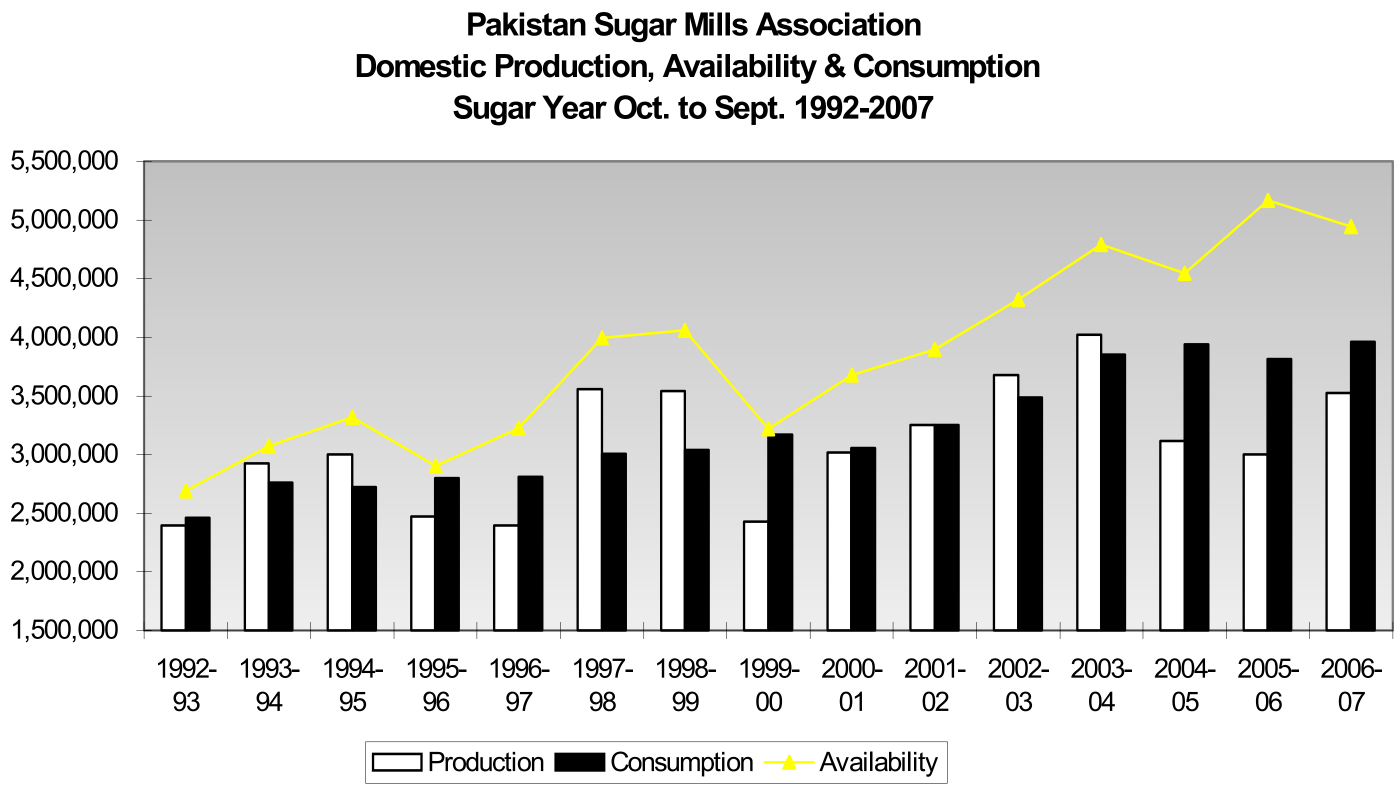
Months	Rs. / kg	Sale
October	32.87	351,507
November	33.15	299,096
December	30.86	309,879
January	31.55	313,273
February	30.74	363,583
March	30.63	323,331
April	30.25	351,871
May	29.85	406,533
June	28.38	394,746
July	29.20	412,846
Aug'	30.03	152,494
Sept'	29.77	279,235
Total		**3,958,394**
Average	**30.61**	**329,866**

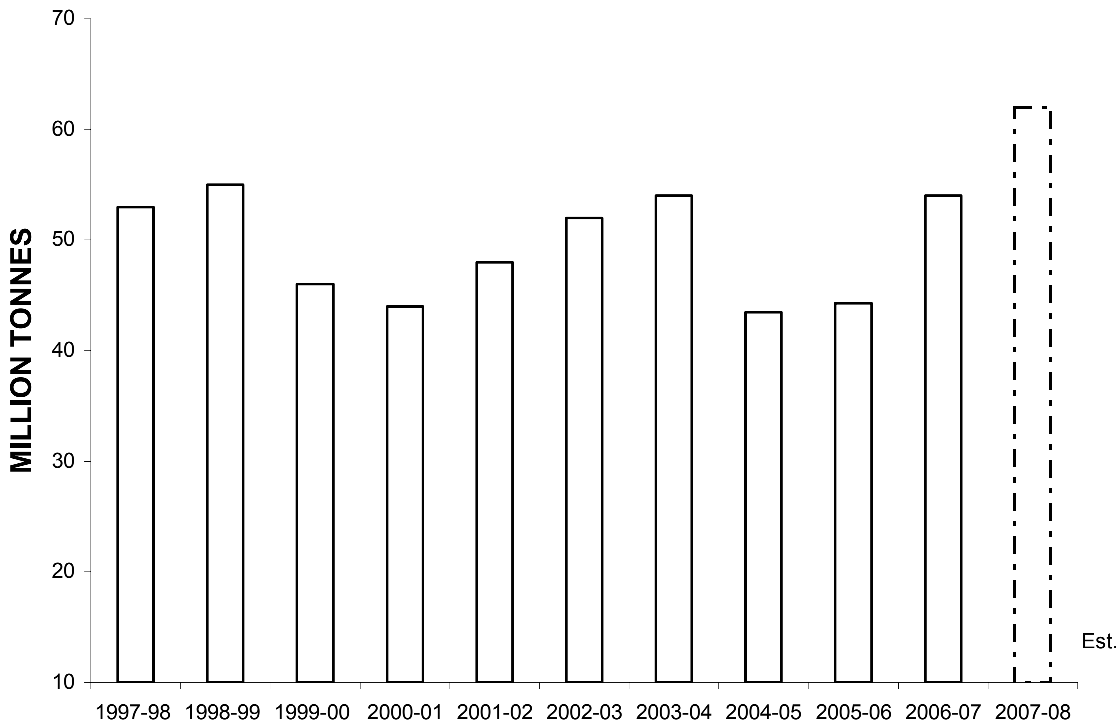
SUGARCANE & SUGAR - I

Sugar Year (Oct-Sept.)	1998-99	1999-2000	2000-2001	2001-2002	2002-03
Sugarcane Area HA.	1,155,000	1,009,800	960,000	999,700	1,099,700
Sugarcane produced	55,191,100	42,000,000	43,620,000	48,041,000	52,049,000
Yield / Ha-Tonnes	47.77	41.59	45.41	48.06	47.33
Cane Utilized by Mills	42,994,911	28,982,711	29,408,880	36,708,638	41,786,689
% age of utilization	77.90	69.00	67.47	76.33	80.28
Cane support./ indicative price Punjab, NWFP / Sindh	35 / 36	35/36	35/36	42/43	40 / 43
Average Recovery %	8.21	8.33	8.39	8.71	8.74
Sugar Production (cane)	3,530,931	2,414,746	2,466,788	3,197,745	3,652,745
Sugar Production (Beet)	10,831	14,618	17,276	29,173	22,066
Sugar Production (Raw)			531,930	22,111	1,945
Total Sugar Production	3,541,762	2,429,364	3,015,994	3,249,029	3,676,756
Beginning Stocks 1st Oct.	513,055	371,389	27,274	620,791	637,149
Imports	4,129	420,740	632,645	27,494	9,052
Total Available	4,058,946	3,221,493	3,675,913	3,897,314	4,322,957
Export	648,230	22,160	0	8,000	80,000
End Stock 30th Sep.	371,389	27,274	620,791	637,149	759,103
Consumption / Marketing	3,039,327	3,172,059	3,055,122	3,252,165	3,483,854
Average Consump. / month	253,300	264,300	254,600	271,000	290,321
Season’s Av. retail price / kg	19.63	22.85	26.73	22.96	20.12
Intl.Sugar Trade Price US $ / T	216.28	200.52	242.90	234.30	220.96
Molasses Prod.Cane +B+R	2,113,595	1,397,378	1,501,501	1,822,959	2,048,117

SUGARCANE & SUGAR - II

Sugar Year (Oct-Sept.)	2003-04	2004-05	**2005-06**	2006-07	**Est. 2007-08**
Sugarcane Area HA.	1,074,700	966,600	906,980	1,029,000	1,155,000
Sugarcane produced	53,800,000	43,533,000	44,292,000	54,871,000	62,301,500
Yield / Ha-Tonnes	50.00	45.04	48.80	53.10	53.9
Cane Utilized by Mills	43,661,377	32,101,739	30,090,632	40,483,977	49,841,200
% age of utilization	81.15	73.74	67.94	73.78	80.00
Cane support./ indicative price Punjab / NWFP / Sindh	40 /41	40 /43	45/ 45 / 60	60 / 65 / 67	60 / 65 / 67
Average Recovery %	9.15	9.10	8.59	8.69	8.75
Sugar Production (cane)	3,997,010	2,922,125	2,588,176	3,516,218	4,361,105
Sugar Production (Beet)	23,796	11,373	8,934	7,865	10,000
Sugar Production (Raw)		182,303	401,396	2,860	
Total Sugar Production	4,020,806	3,115,801	2,998,506	3,526,943	4,371,105
Beginning Stocks 1st Oct.	759,103	809,357	577,653	1,310,862	986,160
Imports	11,697	622,040	1,593,344	106,747	
Total Available	4,791,606	4,547,198	5,169,503	4,944,552	5,357,265
Export	132,008	28,032	46,892	12	
End Stock 30th Sep.	809,357	577,653	1,310,862	986,160	1,157,265
Consumption / Marketing	3,850,241	3,941,513	3,811,749	3,958,380	4,200,000
Average Consump. / month	320,853	328,459	317,646	329,865	
Season's Av. Retail price / kg	19.26	25.31	33.07	30.61	
Intl.Av. Sugar Trade PriceUS $/T	224.15	275.30	404.00	326.31	
Molasses Production C+B+R	2,122,099	1,497,395	1,437,954	1,911,102	2,250,000


Pakistan Sugar Mills Association
Domestic Production, Availability & Consumption
Sugar Year Oct. to Sept. 1992-2007
5,500,000
5,000,000
4,500,000
4,000,000
3,500,000
3,000,000
2,500,000
2,000,000
1,500,000
1992-93
1993-94
1994-95
1995-96
1996-97
1997-98
1998-99
1999-00
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
Production
Consumption
Availability



MILLION TONNES
70
60
50
40
30
20
10
Est.
1997-98
1998-99
1999-00
2000-01
2001-02
2002-03
2003-04
2004-05
2005-06
2006-07
2007-08